



Law Office of Clifford J. Hunt, P.A.

Reply to:  
[cjh@huntlawgrp.com](mailto:cjh@huntlawgrp.com)

March 21, 2023

OTC Markets Group, Inc.  
304 Hudson Street, 3rd Floor  
New York, New York 10013

**Re: Brite-Strike Tactical Illumination Products, Inc.  
Annual Report for period ended December 31, 2022**

Dear Sir or Madam:

This law firm serves as independent counsel to Brite-Strike Tactical Illumination Products, Inc. (hereinafter the "Company" or "Issuer") and has been retained by the Company for the purposes of (a) entering into the Attorney Letter Agreement with OTC Markets Group, Inc. (hereinafter "OTC Markets") and (b) posting this letter on the OTC Disclosure and News Service in accordance with the requirements set forth in the Attorney Letter Agreement. OTC Markets is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Securities and Exchange Commission Rule 144(c)(2), promulgated under the Securities Act of 1933, as amended. The Company was known as Global One Distribution & Merchandising, Inc. through July 2008, when it amended its articles of incorporation to change to its current name. The Company was incorporated in the state of Delaware in 2008 and is in good standing.

This law firm has been retained by the Company solely for the purpose of reviewing the current information supplied by the Company. The undersigned Attorney is a resident of the United States of America and has been retained by the Company for the purpose of rendering this letter and related matters. The undersigned Attorney is licensed to practice law in the state of Florida and this letter covers the jurisdiction of Florida, Delaware and the applicable laws of the United States of America. The undersigned Attorney is permitted to practice before the United States Securities and Exchange Commission ("SEC") and has not been prohibited from practice thereunder. The undersigned Attorney is not currently and has not been in the past five years, suspended or barred from practicing in any state or jurisdiction, and has not been charged in any civil or criminal case. To my knowledge, I am not currently and have not in the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission, the Financial Industry Regulatory Authority, or any other federal, state, or foreign regulatory agency.

As of the date of this letter, no member of this law firm has any beneficial ownership of any shares of the Company's securities. Additionally, no member of this law firm has any agreement with the Company to receive any shares of its securities in payment for services presently or in the future.

In rendering this letter, I have examined the following Company documents posted on OTC Markets:

- Annual Report for the period ending December 31, 2022, filed March 7, 2023;
- unaudited financial statements for the period ending December 31, 2022;



- Annual Report for the period ending December 31, 2021, filed January 17, 2022;
- unaudited financial statements for the period ending December 31, 2021;
- Quarterly Report-Period Ending September 30, 2022, filed October 4, 2022;
- Quarterly Report-Period Ending June 30, 2022, filed July 6, 2022, and
- Quarterly Report-Period Ending March 31, 2022, filed April 26, 2022 (hereinafter collectively referred to as (the "Reports").

I also have examined the following specific documents or have received the following representations:

- information posted by the Company on OTCMarkets.com; and
- certain records of the Company, including its Certificate of Incorporation.

I also have examined such other Company records, certificates of officers, and other instruments and documents and such questions of law as I have considered necessary and appropriate as a basis for the opinions expressed herein and for purposes of rendering this letter. As to matters of fact, I have relied upon information obtained from public officials, officers of the Issuer and other sources. All of the sources noted above are believed to be reliable.

In rendering this letter, the undersigned Attorney has met with management (via video conference call), consisting of Mr. Glenn Bushee ("Mr. Bushee") and Mrs. Sarah Bushee ("Mrs. Bushee"), who are two of the three directors of the Company (Mr. Bushee is Chief Executive Officer and Principal Financial Officer) and I have reviewed the Reports published by the Company through the OTC Disclosure & News Service and personally discussed the Reports with Mr. and Mrs. Bushee.

In my opinion, the Reports constitute "adequate current information" concerning the Company and its securities and that "is available" within the meaning of SEC Rule 144(c)(2) under the Securities Act of 1933 as a result of such Reports being posted in the OTC Disclosure and News Service as referenced above, and that the Reports include all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the common stock of the Company under SEC Rule 15c2-11 under the Securities Exchange Act of 1934, and that the Reports comply as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines.

The un-audited financial statements contained within the Reports were prepared by Ms. Sue Defelice, CPA, who serves as bookkeeper for the Company. Ms. Defelice has years of experience in US GAAP accounting and assisting small public companies with limited resources with quality accounting services. Ms. Defelice's experience makes her very qualified to assist the Company management in preparing the financial statements.

The transfer agent for the Company is Pacific Stock Transfer, LLC, whose address is 6725 Via Austi Parkway, Suite 300, Las Vegas, Nevada 89119 ("PST"). PST is registered with the SEC. The undersigned Attorney personally confirmed with Mr. Bushee, CEO for the Company, and verified with Pacific via email, the number of outstanding shares set forth in the Reports as of the date of this letter.

To the best knowledge of this law firm, after inquiry of management and the Director of the Company, neither the Company nor any 5% holder, or the undersigned Attorney, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

Undersigned counsel has been advised by present management and through representations in the

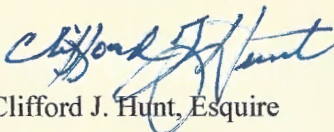
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Reports that the Company is not a "shell company" as such term is defined in SEC Rule 12b-2 promulgated under the Securities Exchange Act of 1934, as amended and SEC Rule 405 promulgated under the Securities Act of 1933, as amended. There is insufficient information available for me to determine whether the Company was ever a "shell company."

OTC Markets is hereby granted full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. This letter is rendered solely to OTC Markets and may not be relied upon by any other person or for any other purpose without the prior written consent of this law firm.

Sincerely,

LAW OFFICE OF CLIFFORD J. HUNT, P.A.



Clifford J. Hunt, Esquire

cc: Glenn Bushee, CEO, Director  
Brite-Strike Tactical Illumination Products, Inc.